

April 17, 2024

The Manager
Listing Operations
Wholesale Debt Market
BSE Limited, 1st Floor, P.J Towers,
Dalal Street, Mumbai-400 001

Subject: Details submitted under Chapter XIV – Centralized Database for Corporate Bonds/ Debentures of SEBI Operational Circular - SEBI/HO/DDHS/P/CIR/2021/613 updated on April 13, 2022

**Security Code No. Scrip Code 973800; Scrip ID 632MSHPL35 and ISIN INE000O07018
Scrip Code: 973802; Scrip ID 632MSHP35 and ISIN INE000O07026**

Dear Sir/Madam,

In compliance of the above stated SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated on April 13, 2022), please find enclosed requisite information required to be submitted to the Stock Exchange under Clause 2.2(b) of Chapter XIV of the Operational Circular, as **Annexure A**.

This is for your information and records please.

Yours faithfully,
For Mangalwedha Solapur Highways Private Limited
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)

Bovin Kumar
Director (DIN: 08571658)

LIST OF DATA FIELDS TO BE SUBMITTED BY ISSUER TO STOCK EXCHANGES ON A PERIODICAL BASIS (ONCE A YEAR) AND/OR 'AS AND WHEN' BASIS (EVENT BASED)
1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE000007018	22/02/2022	24/02/2022	3000	First Issue	BSE Limited
2.	INE000007026	22/02/2022	24/02/2022	249	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220224-40>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE000007018	August 16, 2023	Redemption	August 25, 2023
2.	INE000007018	August 16, 2023	Interest	August 25, 2023
3.	INE000007026	August 16, 2023	Redemption	August 25, 2023
4.	INE000007026	August 16, 2023	Interest	August 25, 2023
5.	INE000007018	February 14, 2024	Redemption	February 27, 2024
6.	INE000007018	February 14, 2024	Interest	February 27, 2024
7.	INE000007026	February 14, 2024	Redemption	February 27, 2024
8.	INE000007026	February 14, 2024	Interest	February 27, 2024

Mangalwedha Solapur Highways Private Limited (Formerly Known as DBL Mangalwedha Solapur Highways Private Limited)

Regd. Office: Cabin-3, S-11, IIInd Floor, Gurukripa Plaza Zone-II, M. P. Nagar MP Nagar Bhopal 462011, Madhya Pradesh, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

Phone: +91-0120-486 8323, **Fax:** +91-0120-486 8330, **CIN:** U45309MP2018PTC045517

Email: compliance@mshpl.co.in, **Website:** www.mshpl.co.in

a) **Earlier rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE00007018	CRISIL Ratings Limited	AAA	Stable	Reaffirm	12-04-2024	Verified	08-08-2022
INE00007026	CRISIL Ratings Limited	AAA	Stable	Reaffirm	12-04-2024	Verified	08-08-2022
INE00007018	CRISIL Ratings Limited	AAA	Stable	Re-affirm	13-04-2023	Verified	08-08-2022
INE00007026	CRISIL Ratings Limited	AAA	Stable	Re-affirm	13-04-2023	Verified	08-08-2022

4. Payment Status:

a) Whether Interest payment/redemption payment made (yes/ no): **Yes**

b) Details of interest payments:

Sr. No.	Particulars	Details			
		Series-A INE00007018	Series-B INE00007026	Series-A INE00007018	Series-B INE00007026
1.	ISIN				
2.	Issue size	300,00,00,000	24,90,00,000	300,00,00,000	24,90,00,000
3.	Interest Amount to be paid on due date	75,100,448	6,403,219	79,299,182	6,765,544
4.	Frequency - quarterly/ monthly	Half Yearly	Half Yearly	Half Yearly	Half Yearly
5.	Change in frequency of payment (if any)	-	-	-	-
6.	Details of such change	-	-	-	-
7.	Interest payment record date	August 16, 2023	August 16, 2023	February 14, 2024	February 14, 2024
8.	Due date for interest payment (DD/MM/YYYY)	August 31, 2023	August 31, 2023	February 29, 2024	February 29, 2024
9.	Actual date for interest payment (DD/MM/YYYY)	August 25, 2023	August 25, 2023	February 27, 2024	February 27, 2024

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10.	Amount of interest paid	67,639,489	5,767,082	79,299,182	6,765,544
11.	Date of last interest payment	March 28, 2023	March 28, 2023	August 25, 2023	August 25, 2023
12.	Reason for non-payment/ delay in payment	-	-	-	-

c) Details of redemption payments:

Sr. No.	Particulars	Details			
		Series-A INE000007018	Series-B INE000007026	Series-A INE000007018	Series-B INE000007026
1.	ISIN	INE000007018	INE000007026	INE000007018	INE000007026
2.	Type of Redemption (full/partial)	Partial	Partial	Partial	Partial
3.	If partial redemption, then				
	a. By face value redemption	✓	✓	✓	✓
	b. By Quantity Redemption	N.A.	N.A.	N.A.	N.A.
4.	If redemption is based on quantity, specify, whether on: a. Lot Basis: b. Pro-rata Basis:	N.A.	N.A.	N.A.	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	N.A.	N.A.	N.A.	N.A.
7.	Redemption date due to call option (if any)	N.A.	N.A.	N.A.	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.	N.A.	N.A.	N.A.
9.	Due date for redemption/ maturity	August 31, 2023	August 31, 2023	February 29, 2024	February 29, 2024
10.	Actual date for redemption	August 25, 2023	August 25, 2023	February 27, 2024	February 27, 2024
11.	Amount redeemed	67,500,000	5,602,500	67,500,000	5,602,500
12.	Outstanding amount (Rs.)	2,794,500,000	238,417,500	2,727,000,000	232,815,000

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13.	Date of last Interest payment	March 28, 2023	March 28, 2023	August 25, 2023	August 25, 2023
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5. **Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
Not Applicable						

Yours faithfully,
For Mangalwedha Solapur Highways Private Limited
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)

Bovin Kumar
Director (DIN: 08571658)